



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Aluminum Cans Holdings Limited

Date Submitted 02/02/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :	<u>6898</u>	Description :	<u>CHINA ALUMCAN</u>
		No. of ordinary shares	Par value (<i>State currency</i>)
			Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	1,500,000,000	HK\$0.01	HK\$15,000,000.00

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant
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Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. On 30 October 2014, the Purchaser (a wholly-owned subsidiary of the Company) and the Vendor entered into the Acquisition Agreement		

Other Movements in Issued Share Capital

Other Movements in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
Type of Issue						
1.	Rights issue	At price : State currency _____	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u>	<u>N/A</u>
2.	Open offer	At price : State currency _____	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u>	<u>N/A</u>
3.	Placing	At price : State currency _____	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u>	<u>N/A</u>
4.	Bonus issue		Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u>	<u>N/A</u>

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State currency _____	<p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd / mm / yyyy)</p> <p>EGM approval date: (dd / mm / yyyy)</p>	<p>N/A _____</p> <p>N/A _____</p>
6.	Repurchase of shares	<p>Class of shares repurchased _____ (Note 1)</p> <p>Cancellation date : (dd / mm / yyyy)</p> <p>EGM approval date: (dd / mm / yyyy)</p>	<p>N/A _____</p> <p>N/A _____</p>
7.	Redemption of shares	<p>Class of shares redeemed _____ (Note 1)</p> <p>Redemption date : (dd / mm / yyyy)</p> <p>EGM approval date: (dd / mm / yyyy)</p>	<p>N/A _____</p> <p>N/A _____</p>
8.	Consideration issue At price : State currency _____	<p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd / mm / yyyy)</p> <p>EGM approval date: (dd / mm / yyyy)</p>	<p>N/A _____</p> <p>N/A _____</p>

Remarks (if any):

Submitted by: Tricor Investor Services Limited

Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*